

ESTATE PLANNING COUNCIL EASTERN NEW YORK CHAPTER

CONTINUING EDUCATION CERTIFICATE OF ATTENDANCE

Certifies that

Attended the education session(s) indicated below:

Name of Program:

The Biden Tax Plan: Proposed Changes And Planning Opportunities

Speaker:

Jeffrey Levine, CPA/PFS, CFP®, AIF®, CWS®

Date:

January 26, 2021

For 1 Continuing Education Credit

Council Representative

Stephanie Cogan, Executive Director

January 26, 2021

Additional Information required for CPA credit:

NYS Sponsor license #: 000824

Sponsor name & address: EPC ENY PO Box 11565, Loudonville, NY 12211

NYS Recognized Field of Study: Advisory Service

Additional Information required for CFP credit:

CFP Sponsoring Organization number: 3067

After completion of this course, CFP CE credit for you will be filed electronically, as long as you are a signed attendee of record.

CE for the American Banking Association may be self-reported