

# ESTATE PLANNING COUNCIL

OF  
EASTERN NEW YORK, INC.  
PO Box 11136 • Loudonville, NY 12211  
518-458-7774 • www.epceasternnewyork.org



## PRESIDENT

KATHERINE HART CRAIN, ESQ.  
Couch White, LLP  
Phone: 518-426-4600  
E-mail: kcrain@couchwhite.com

## VICE-PRESIDENT

AILEEN A. ALMONTE, ESQ.  
Whiteman Osterman & Hanna LLP  
Phone: 518-487-7629  
E-mail: aalmonte@woh.com

## TREASURER

CHRISTOPHER L. CIMIJOTTI, CPA  
MMB+CO  
Phone: 518-785-0134 x4509  
E-mail: ccimijotti@mmb-co.com

## SECRETARY

DENNIS J. O'CONNOR, ESQ.  
McPhillips Fitzgerald & Cullum LLP  
Phone: 518-792-1174  
E-mail: doconnor@mfcilp.com

## IMMEDIATE PAST PRESIDENT

SARAH E. DORSEY, CPA  
Dorsey Tax & Accounting  
Phone: 518-633-1433  
E-mail: sarah@dtacpas.com

## DIRECTORS

### 2023

THOMAS A. HUTSON, CPA, ABV, CFF,  
CFP®, CDFA®  
BST & Co. CPA's LLP  
Phone: 518-459-6700 x316  
E-mail: thutson@bstco.com

BRADLEY C. MURRAY, ESQ.  
Cioffi Slezak Wildgrube, P.C.  
Phone: 518-377-6700  
E-mail: BMurray@cswlawfirm.com

KELLY OSBORN, CPA  
EFPR Group CPAs, LLC  
Phone: 518-602-3302  
E-mail: kosborn@efprgroup.com

### 2024

CRAIG C. CHENEVERT, SVP & Trust Officer  
Bank of America Private Bank  
Phone: 518-626-2763  
E-mail: craig.c.chenevert@bofa.com

KRISTY MacDOUGAL, VP & Trust Officer  
Glens Falls National Bank & Trust  
Phone: 518-415-4585  
E-mail: kristy.macdougal@arrowbank.com

ANITA MORIN, Financial Advisor  
Planning Alliance LLC  
PHONE: 518-465-9932  
E-mail: anita\_morin@planningalliance.com

### 2025

MYLES B. FISCHER, ESQ.  
Harris Beach PLLC  
Phone: 518-701-2718  
E-mail: MFischer@harrisbeach.com

COURTNEY L. KATZ, ESQ.  
Wilcenski & Pleat PLLC  
PHONE: 518-881-1621  
E-mail: ckatz@wplawny.com

CAROLINE W. T. LANG, ESQ.  
Cooper Erving & Savage LLP  
PHONE: 518-449-3900  
E-mail: clang@coopererving.com

### Executive Director:

Stephanie Cogan, epceny@gmail.com

July 2024

Dear Estate Planning Council Member:

This letter is your **DUES NOTICE** for your **2024-2025 Membership** with the Estate Planning Council of Eastern New York, Inc. Membership Dues are \$200 (*Dues received after August 31, 2024 are \$225*).

### Membership renewal options:

**Online** at [www.https://www.epceasternnewyork.org/members/renewal](https://www.epceasternnewyork.org/members/renewal)

**By check:** mail a check of \$200.00 payable to "Estate Planning Council of Eastern New York, Inc." along with the slip below.

The EPC ENY promotes professional standards of excellence and integrity, offers educational and informational programs to its members, furthers the growth and scope of estate planning activities of its members, facilitates networking, and promotes the exchange of ideas and knowledge in the multi-faceted disciplines of its members.

*Paying by check? Detach slip, add information, and remit with check to:*

**EPC ENY      PO Box 11136      Loudonville, NY 12211**

-----&-----&-----&-----

**Name:** \_\_\_\_\_

**Firm:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Website:** \_\_\_\_\_

**Thank you!**