

ESTATE PLANNING COUNCIL EASTERN NEW YORK CHAPTER

To: EPC Board

From: Stephanie Cogan, Executive Director Subject: Director Info Sheet, November 19, 2019

The EPC ENY Board will meet from 3:00pm-4:00pm at Wolferts (upstairs).

David Goldfarb, Esq. Elder Law & Power of Attorney Update

Registration begins at 4:15pm. Continuing education credits are available for CFPs AND CPAs We Have filed for CLE. We are expecting 42 attendees

President's remarks (4:20pm): Lucy

- 1. Welcome all our members and a special welcome to our guests!
- 2. CPAs and banker's should pick up a CE sheet. CE credit for CFPs will be electronically filed. And CLE is under review.
- 3. Next program:

November 19 APPETIZERS & COCKTAIL HOUR

Topic: The Future of Financial Warfare in an Era of Great Power Competition

Speaker: Michael Greenwald, Esq.

We're trying something different for this program! Social hour begins at 5:00pm, followed by a one-hour program from 6 to 7pm.

4. Intro speaker, bio attached.

David Goldfarb, Esq. is the managing partner of the law firm of Goldfarb Abrandt Salzman & Kutzin LLP. He is the co-author of the legal treatise *New York Elder Law* (Lexis-Matthew Bender, 1999-2019). He is listed in New York Super Lawyers since 2008. He has been included in The Best Lawyers in America in the specialty of Elder Law since 2010 and named Best Lawyers' 2014 and 2018 New York City Elder Law "Lawyer of the Year." He has achieved the highest rating (AV) in Martindale-Hubbell.